



# **WINECOUNTRY NOTE INVESTOR**

## **WINE COUNTRY NOTE INVESTOR MEETUP**

On July 17th and 18th 2019 Wine Country Note Investor is hosting an educational seminar:

### **HOW TO GROW YOUR NET WORTH AND THEN PROTECT IT FROM TAXES**

Come and learn from industry experts how you can benefit from the best-kept secrets of the banks, insurance companies and the IRS.

In these sessions you will learn how to invest in real estate and understand the underlying financial instruments that produce the highest returns with the least amount of risk.

The seminar will be followed by a reception with wine tasting and pizza at the Gloria Ferrer winery. Sponsored by Elohe Loans.

WEDNESDAY SEMINAR (subject to change)

Alternative Asset Investing - Robert Napolitano

Self-Directed Retirement Accounts - Belinda Savage

Seller Finance Note Investing - Nomi Yah

THURSDAY SEMINAR (subject to change)

Due Diligence, Risk and Safe Investing - Robert Napolitano

Asset Protection and Self-Directed Accounts - Belinda Savage

Seller Finance Note Case Study - Nomi Yah

## **DATE**

Wednesday July 17 and Thursday July 18

## **TIME**

Seminar 1:00 pm to 3:00 pm

Reception 3:00 pm to 5:00 pm

## **ADMISSION**

\$10 (without wine-tasting)

\$45 (includes wine-tasting)

Both days \$15 (without wine-tasting)

Both days \$85 (includes wine-tasting)

## **LOCATION**

Gloria Ferrer Caves & Vineyards

23555 Highway 121, Sonoma, CA

## **PURCHASE TICKETS**

**(Please register in advance so we know how much to order for the reception)**

<https://www.winecountrynoteinvestor.com/events/wine-country-note-investor-meetup>

## **GET MORE INFORMATION**

[winecountrynoteinvestor.com](http://winecountrynoteinvestor.com)

## **CONTACT US**

[winecountrynoteinvestor@gmail.com](mailto:winecountrynoteinvestor@gmail.com)

## **SPEAKER BIOGRAPHIES**

ROBERT NAPOLITANO began his career in the financial services industry over 25 years ago and became an innovative expert in the Mortgage Lending Industry, working out over \$100M in mortgage debt. His expertise in the intricacies of real estate investing and mortgage banking allowed him to develop a Litigation Support and Advisory Firm along with accredited Continuing Legal Education (CLE) courses. In order to offer relief to homeowners and distressed financial institutions, he created a privately held fund to acquire defaulted mortgage loans that yielded high returns for his investors. Robert's involvement in all aspects of real estate investing

expanded his knowledge of processing and loan underwriting, origination management, and advising in the acquisition, disposition and due diligence in real estate assets. His years of personal and professional experiences have sharpened his skills in identifying hidden value and underwriting complex structured real estate ventures thereby mitigating risk, resulting in enhanced yield to his investors.

BELINDA SAVAGE may have developed her roots in the foundations of Wall Street, as an institutional bond trader in the U.S. & Canadian financial markets, but she now has her focus on the leading growth sector: Alternative Assets (\$64 Trillion) for American investment portfolios, more specifically, retirement accounts on the Self-Directed Platform including Solo 401Ks. “When the American investor realizes his potential to reap double digit ROI with tax-deferred dollars, then we will be prepared for Retirement!” Ms. Savage provides education in investment structure, IRA Asset LLC, Business Trust, Personal & Tax Deferred Capital, co-investing with colleagues and family, leveraging Tax-Deferred Accounts. Ms. Savage has extensive experience and expertise within the financial markets and alternative assets - Real Estate, Private Equity and Debt, Intellectual Property, Lending to Cannabis, Investing into Crypto-currency - permitting her to network with a multiplicity of professionals & associations throughout the U.S. & providing a platform for investors to grow their tax-deferred portfolios! She has just been granted the rare privilege of establishing a Bank Chartered Trust Custodian M2 Trust Services in the State of Colorado

with Matt Mayers, Esq, former hedge fund manager and Paul Maxwell, former CEO for Sterling Trust.

NOMI YAH founded the note investment company Elohe Loans. She started Wine Country Note Investor to host educational and networking events. Nomi is a songwriter and performer with a gold record and decades in the music business. She is the author of “Notes To Notes: How I Went From Music To Real Estate”.